

SEALED AIR CORPORATION

6,160,708 SHARES OF COMMON STOCK

This prospectus supplement relates to the offer and sale from time to time of up to 6,160,708 shares of common stock, \$0.10 par value per share, of Sealed Air Corporation, a Delaware corporation, by the selling stockholders named in the prospectus dated January 23, 2004, as supplemented, and in this prospectus supplement. This prospectus supplement may only be delivered or used in connection with our prospectus dated January 23, 2004. Our common stock is traded on the New York Stock Exchange under the symbol "SEE."

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

PROSPECTUS SUPPLEMENT DATED AUGUST 17, 2004

The information appearing in the following table supplements or supersedes in part the information in the table under the caption "Selling Stockholders," beginning on page 9 in our prospectus and was provided by or on behalf of the selling stockholders.

NAME ----	COMMON STOCK BENEFICIALLY OWNED AS OF AUGUST 16, 2004 (1) -----	COMMON STOCK OFFERED IN THIS PROSPECTUS (1) -----	COMMON STOCK TO BE BENEFICIALLY OWNED AFTER THIS OFFERING (1) -----	PERCENTAGE OF ALL COMMON STOCK (2) -----
American Fidelity Assurance Company (3)	7,142	7,142	--	--
Ameritas Life Insurance Co. (3)	24,285	24,285	--	--
BCS Life Insurance Company (3)	8,571	8,571	--	--
Blue Cross Blue Shield of Louisiana (3)	9,285	9,285	--	--
Century National Insurance Company - Investment Grade (3)	5,714	5,714	--	--
Coda Capital Management, LLC	17,142	17,142	--	--
CODA-KHPE Convertible Portfolio	8,571	8,571	--	--
Founders Insurance Company (3)	1,142	1,142	--	--
FrontPoint Convertible Arbitrage Fund, L.P.	57,142	57,142	--	--
Gartmore Convertible Fund	10,714	10,714	--	--
Hannover Life Reassurance Co. of America (3)	22,857	22,857	--	--
ING Convertible Fund	28,571	28,571	--	--
ING VP Convertible Portfolio	571	571	--	--
James Mellor Trust	714	714	--	--
LW Paxson Convertible Portfolio	1,428	1,428	--	--
Motion Picture Industry Health Plan - Active (4)	2,499	2,499	--	--
Motion Picture Industry Health Plan - Retiree (4)	1,928	1,928	--	--
Mutual Protective Insurance Company (3)	12,857	12,857	--	--
NMIC Gartmore/Coda Convertible Portfolio	35,714	35,714	--	--
Richard Mueller	928	928	--	--
San Diego County Employee Retirement Association (3)	35,714	35,714	--	--
Texas International Life - Citizens (3)	428	428	--	--
Texas International Life - Combined (3)	285	285	--	--
Texas International Life - UTA (3)	1,428	1,428	--	--
Van Eck WW Absolute Return Fund	1,285	1,285	--	--
Zazove Convertible Arbitrage Fund, L.P. (3)	99,999	99,999	--	--
Zazove Hedged Convertible Fund, L.P. (3)	64,285	64,285	--	--
Zazove Income Fund, L.P. (3)	21,428	21,428	--	--
TOTAL (5)	6,160,708	6,160,708	--	--

1. For each selling stockholder, this number represents the number of shares of common stock that would be beneficially owned by such selling stockholder after the conversion of the Notes beneficially owned by such selling stockholder as of August 16, 2004, assumes that the selling stockholders will sell all shares of common stock offered by them under this prospectus, and further assumes that all of the Notes have been converted.

2. For each selling stockholder, this number represents the percentage of common stock that would be owned by such selling stockholder after completion of the offering, based on the number of shares of common stock outstanding as of August 16, 2004 and assuming all the Notes beneficially owned by such selling stockholder as of August 16, 2004, have been converted.
3. We have been advised that Mr. Gene T. Pretti may be deemed the beneficial owner of these shares by virtue of his voting control of Zazove Associates, LLC, which has voting control and investment discretion with respect to these shares.
4. We have been advised that Mr. Lawrence Keele may be deemed the beneficial owner of these shares by virtue of his voting control and investment discretion.
5. Assumes conversion of 100% of the outstanding Notes (without giving effect to any capital adjustments). We note that the aggregate number of shares of common stock requested to be registered by the selling stockholders is greater than the total number of shares initially issuable upon conversion of 100% of the outstanding Notes. This may be due in part to sales or other transfers of Notes among the selling stockholders in which the person acquiring the Notes submits a request to register shares of common stock which were previously registered by the person who sold the Notes.